

Sample Letter with Stock Transfer Instructions for Your Broker

Please note that this letter is not for mutual fund gift transfers. Please contact Peter Durant at Community Boating Center by telephone at (508) 992-6219, fax at (508) 999-3320 or e-mail at pdurant@communityboating.org for mutual fund gift instructions.

Name of Broker: _____

Address of Broker: _____

Date: _____

RE: Donor's/Donors' Account Number: _____

Registration on Account: _____

Dear _____:
(Your stockbroker)

Please transfer the following securities to Community Boating Center immediately.

Name of Security: _____ Number of Shares: _____

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From Account # _____ to:

Edward Jones

Community Boating Center - Account Number: 623-08384-1-6

Receiving Firm Clearing Number: DTC#0057

Contact: Ron Ellis - Telephone: (508) 758-3311

It is imperative that these shares be transferred, not sold, out of my/our account in order to complete a charitable gift to Community Boating Center.

Before transferring the stock, please notify Peter Durant at Community Boating Center by telephone at (508) 992-6219, fax at (508) 999-3320 or e-mail at pdurant@communityboating.org.

Sincerely,

CC: Peter Durant
Community Boating Center
1641 Padanaram Avenue
New Bedford, MA 02740